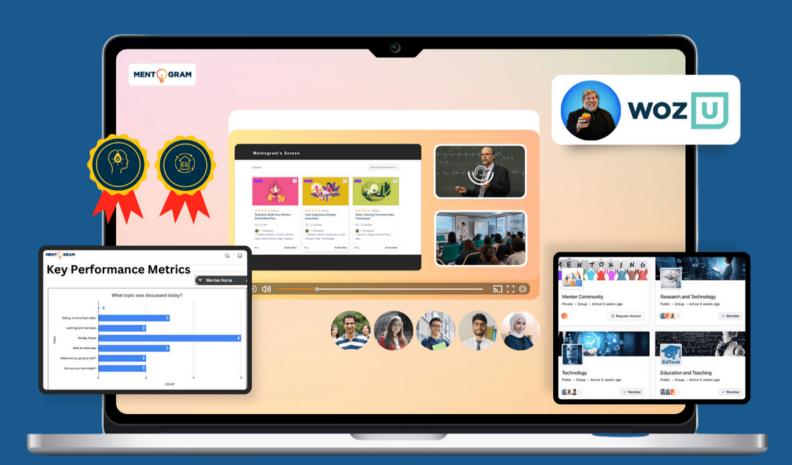


Workforce Accelerator for experiential learning programs in GenAl & Business

Designed by Mentors for Success in Career and Life, Beyond Grades





"There's a **\$8.5tn skills gap** between what universities are teaching and what skills the industry actually needs"



PROBLEM





Challenges:

- 40% of college students are dropping out in USA;
- 80% of engineers in India are not employable
- Lack of student engagement is one of the biggest challenges educators face today

Challenges:

- Only 10% of corporate training is effective
- 87% of employees are disengaged at work
- 91% of companies experience skill gaps in their employees for digital/AI/soft skills due to 5-year course refresh cycles in colleges



SOLUTION

We partner with universities and corporates to run accelerator-style degrees and upskilling programs, driving engagement, retention, and addressing critical skill gaps in Business education, Gen Al, and Soft skills.

<u> Academic learning + Industry Accelerator = Quality education</u>



WHY NOW?

2010s

2015s

Future



Online courses

Rise of self-paced courses on the internet



Hands-on instructor-led programs

Accelerators

Personalized ecosystems with mentor-led & community based learning





















HOW IT WORKS?

Step 1:

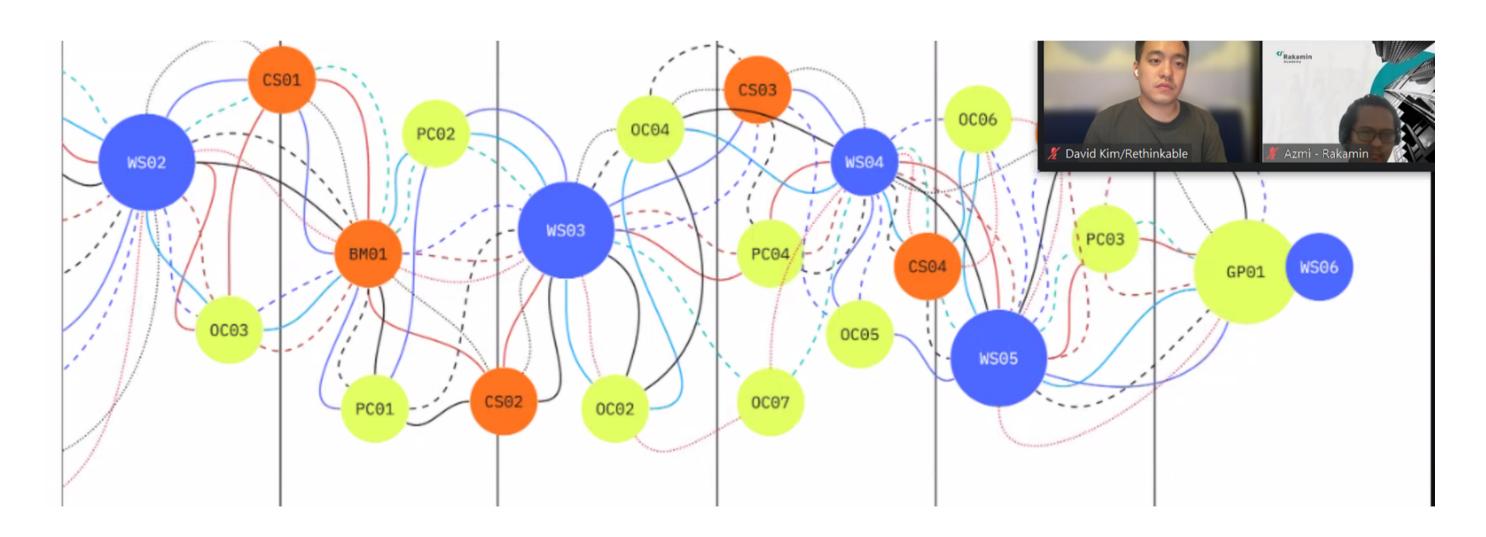
Co-creating a program with university based on existing skill gaps

Step 2:

Onboarding experts from our industry mentoring partners

Step 3:

Learner to get certificate from the university and mentogram



Orange - Skill-based Modules; Blue - Community Learning Sessions; Yellow - Group Mentoring Session

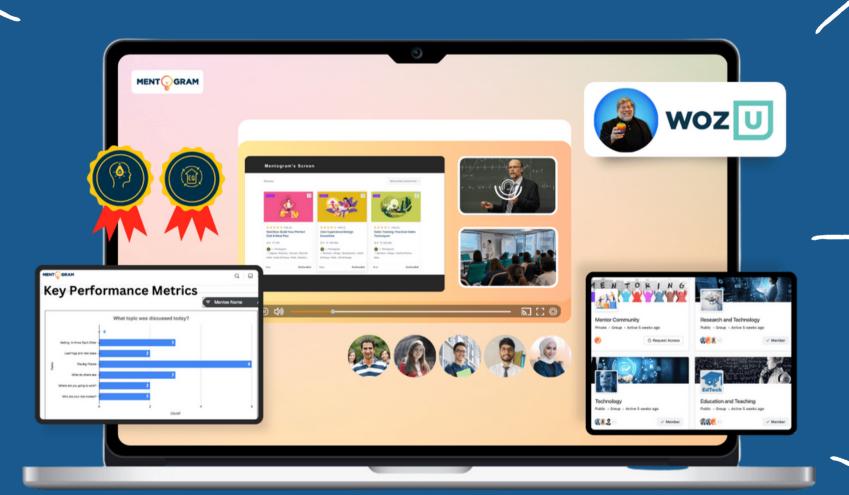


TECHNOLOGY

Flippedclassroom management

Virtual credit system to unlock modules

Mentoring circles with zoom kintegration



Networking and messaging

Al-driven

matching

To be built

Tokenized
Incentives
To be built



TRACTION



200+ Students empowered in which 60% were women



US\$225k+
In Revenue







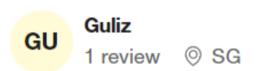
CLIENT CASE STUDY

Joint Master's course in Innovation Strategy with the #8 Global QS-ranked university

Number of students: 50

Key outcomes:

- Engagement > 50%
- Two teams achieved sales, and all teams had their MVPs prepared
- NPS>60





6 days ago

 $|\star|\star|\star|\star|\star$

Convenient, user-friendly and supportive

The experience was great, team always helped us whenever we need and they were very supportive. The system and structure that they built was very convenient & user friendly





7 days ago

The sessions are helpful

Crystal

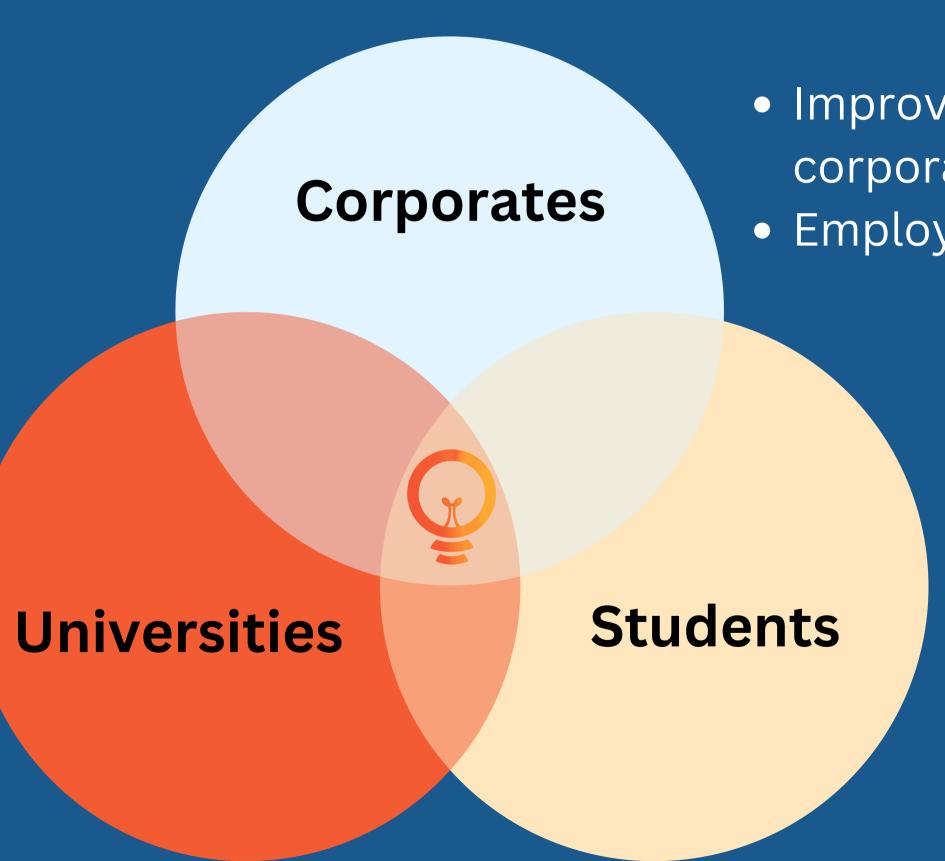
1 review

The sessions are helpful, insightful feedback were provided. They have responded punctually



VALUE PROPOSITION

- Enhancing employability
- Unlock new revenue streams
- Strengthening continuing-ed programs

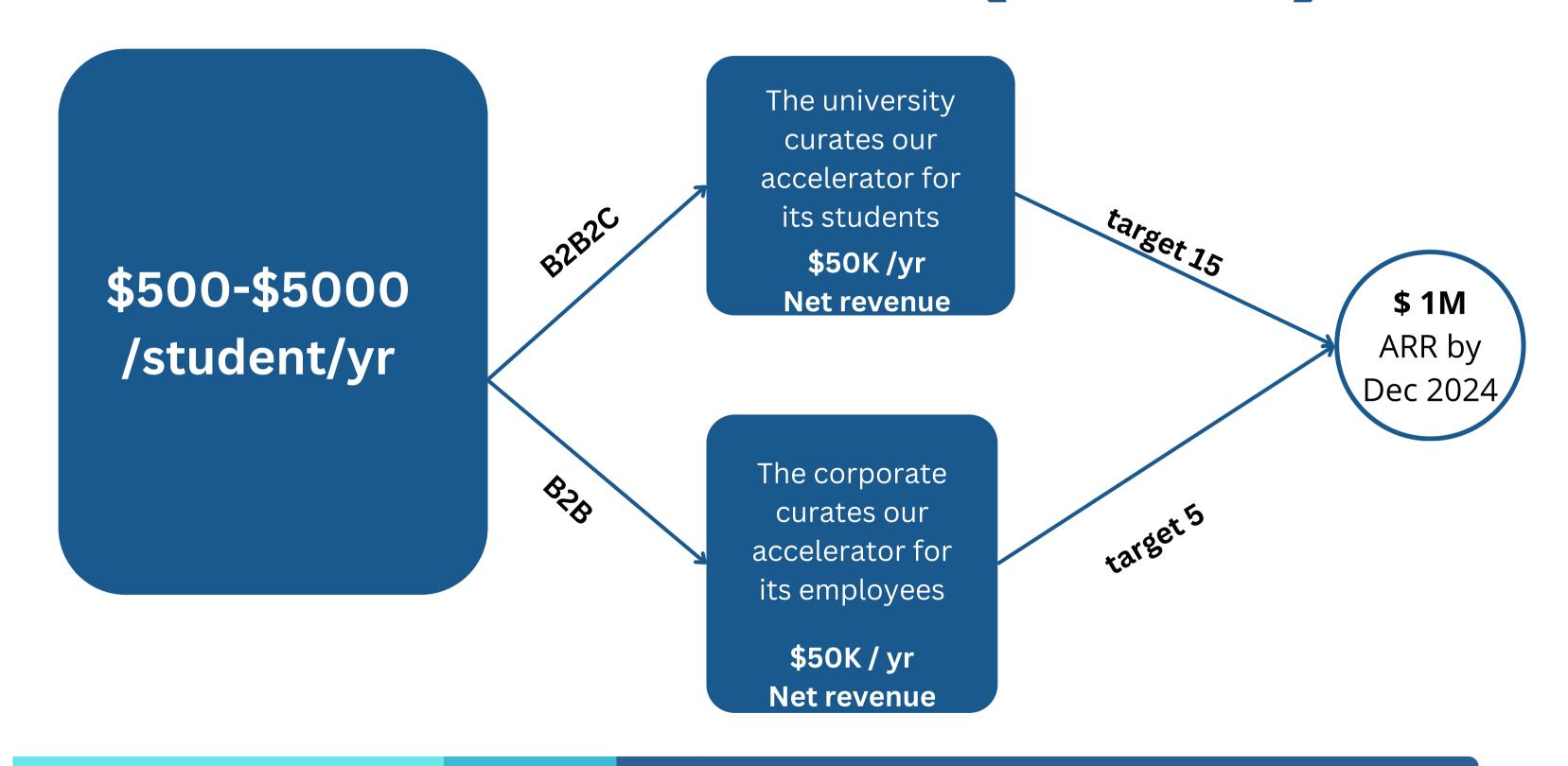


- Improve effectiveness of corporate training
- Employee retention

Access mentor
 wisdom for a
 prepared
 workforce,
 ensuring success
 in life and career
 beyond exams.



BUSINESS MODEL (in USD)



35% (Industry Mentoring Partners)

5% (Server)

60% (Gross margins)



MARKET POTENTIAL



India + USA

Number of higher education institutes in



Corporate upskilling industry **US** market size



Number of higher education students globally by 2030



CONVENTIONAL VS MENTOGRAM

- 90% of things you learn in an online bootcamp you forget in 1-day
- Focuses on success in exams
- One size fits-all
- Teachers are academicians

- Outcome driven focuses on implementation and long-term high impact
- Focuses on success in career and life
- Personalized
- Teachers are industry mentors



COMPETITOR LANDSCAPE

Accelerator Model











University Independent





University Partnership













Conventional Model

Competitive Advantage

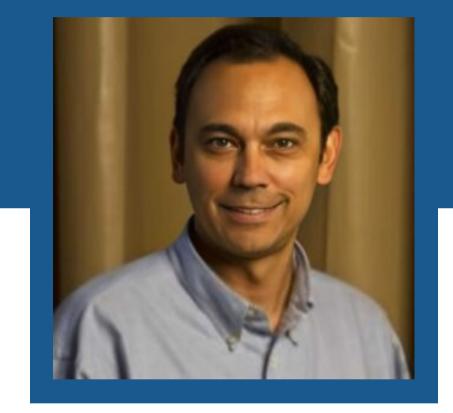
- Founding team having experience in Asia and US markets
- Quality Expert network
- Strong tech
- Opportunity to trademark "Workforce Accelerator"
- Govt and university partnerships



EXECUTIVE TEAM



Siddharth Dangi ex-Product Manager



Dr. Don Nations (PhD)Adjunct Prof, Certified Coach





Subra Shankhar ex-MD of Intel



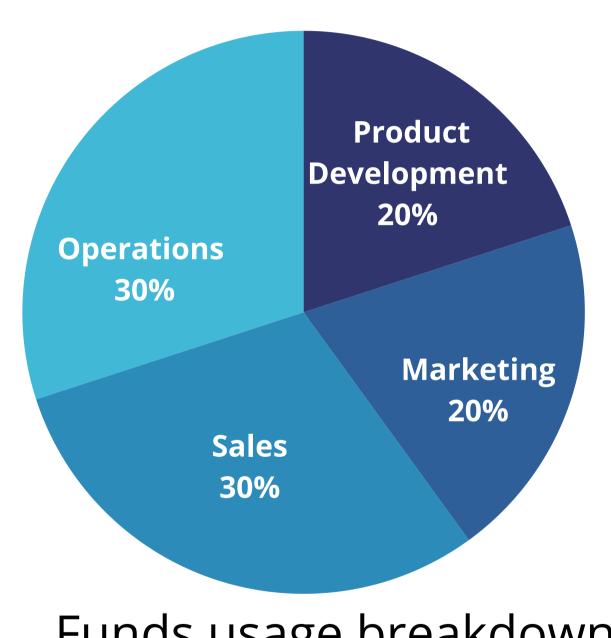




INVESTMENT OFFER

- Raising \$1mn via SAFE @5mn valuation cap for the following:
 - Launch our GenAl programs
 - Digital marketing campaigns with universities
 - Enterprise product development
 - Reach \$1mn in ARR
- \$500k committed by angels, impact investor, family office





Funds usage breakdown



APPENDIX: Roadmap, SWOT & Case Studies



PRODUCT ROADMAP

TEAMS	Q3 2023	Q4 2023	Q1 202	24	Q2 2024
MENTORING FEATURES	Community, LMS Appointment Boo	king fron exp	bed content n 100+ global erts through Audvisor		Career Assessments
AI CAPABILITIES			umni ntoring	Conv	ud based versational ve Al mentoring
ENTERPRISE FEATURES		ente	Upgrade platform to enterprise needs and capabilities		Mentoring



BUSINESS ROADMAP

Spring semester campaign:

Onboard at least 5 university for spring semester

Reach \$1mn in ARR

Streamline the financial model and Preparation for Series A.



Dec 24

Dec 23

Beta launch of corporate offerings:

Categories include entrepreneurship and leadership.

Apr 24

Big launch at GSV Summit:

Access to the biggest universities and corporates in the world.



SWOT

Strengths

- Access to India + USA
- Technology + Academia + Corporate
- Well established connections with expert networks

S

Weaknesses

- Lack of capital
- Lack of scientific research on program effectiveness
- Inefficient systems and processes

Threats

- Intellectual Property
- Quality and engagement of experts
- Regulatory requirements to host degrees/certs
- Measure effectiveness of program
- Other edtech giants entering this space

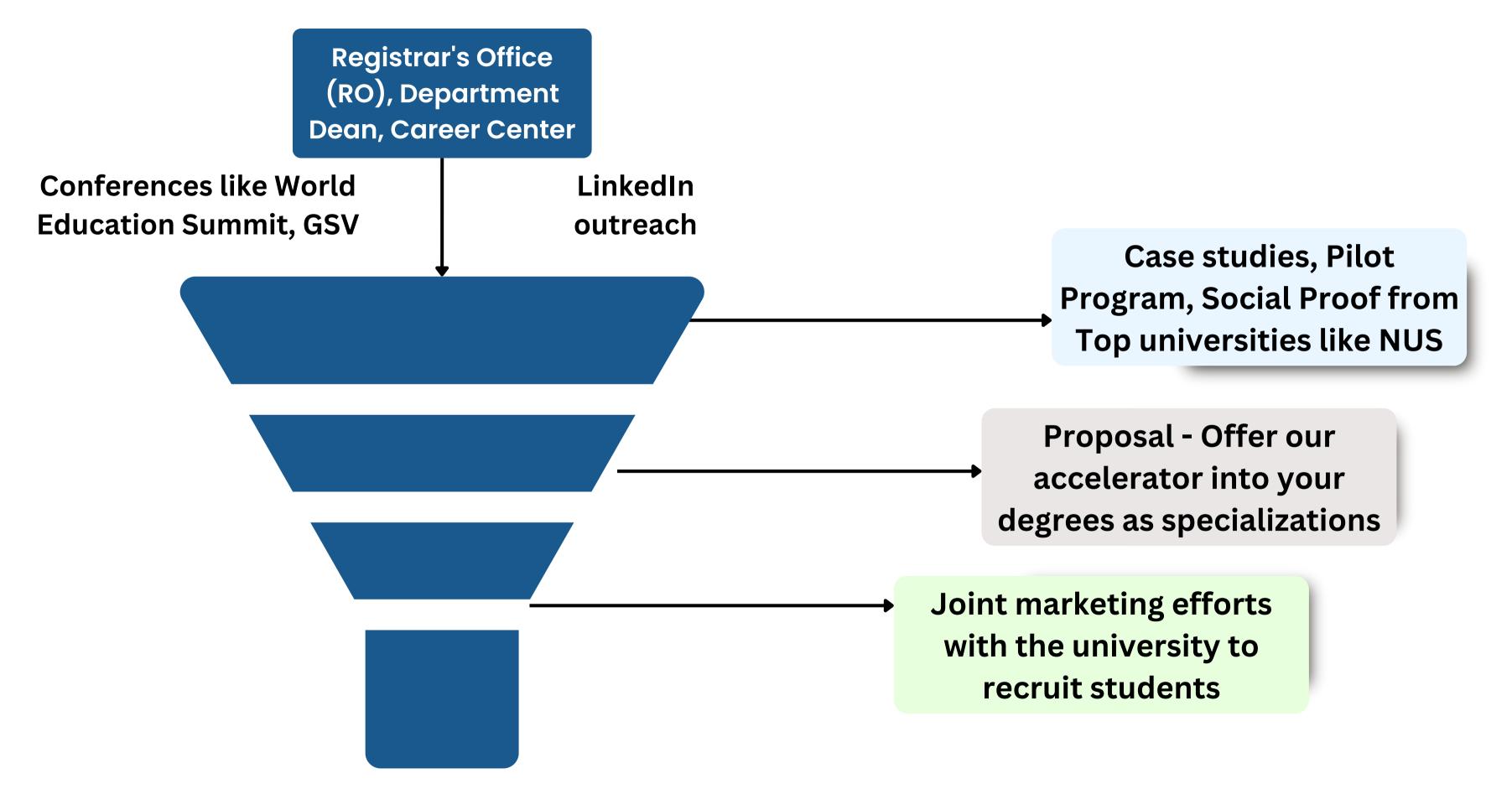
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Opportunities

- Generative AI wave
- Next-gen certs/degrees
- Hybrid learning model post Covid
- Public sentiment is all-time low for higher-ed

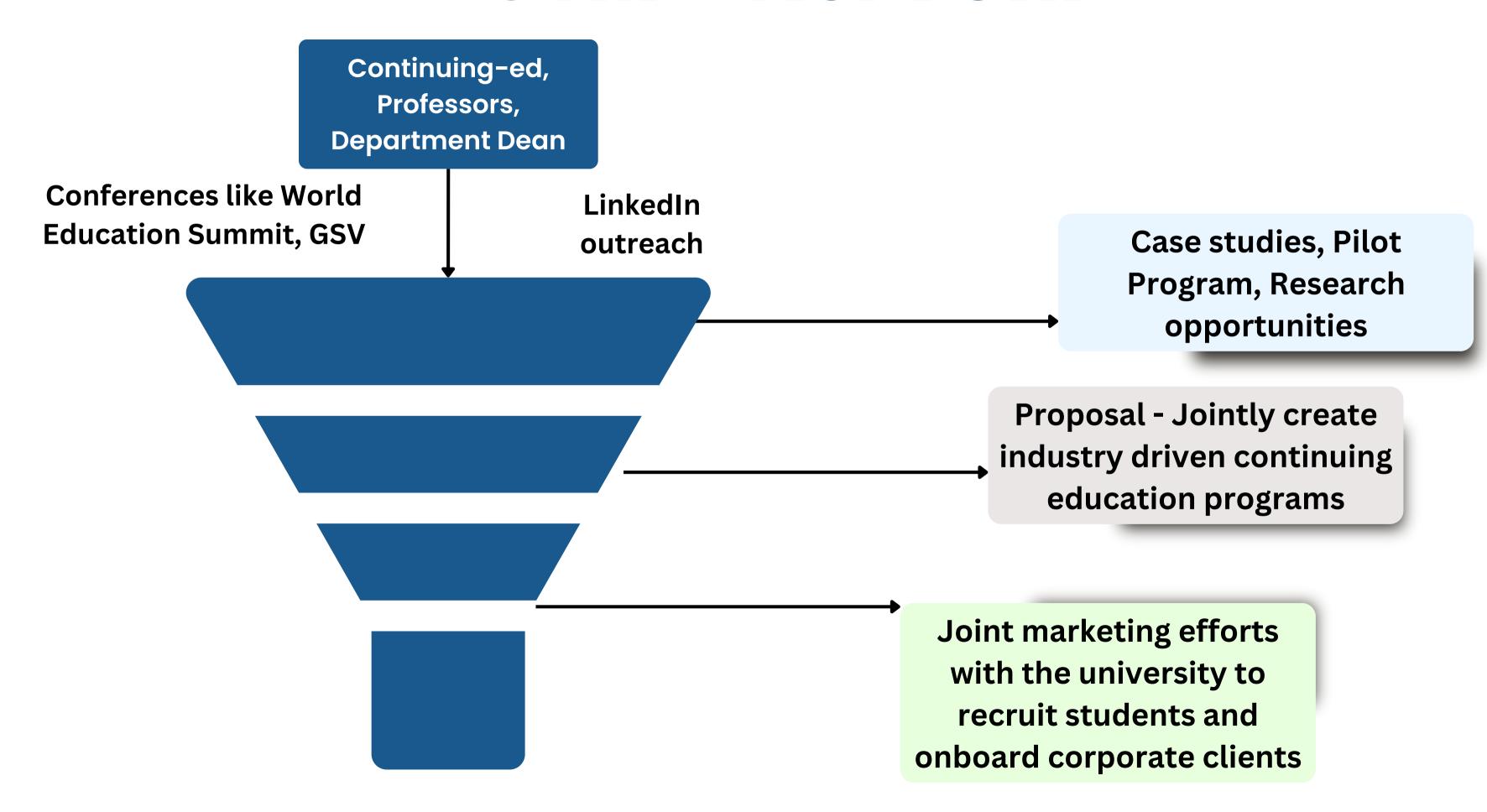


GTM - Non Tier 1 Uni





GTM - Tier I Uni





ADVISORY BOARD



Farhan Firdaus

Advisor Board Member at SG Poly

ex-Advisor for MOE Singapore | ex-COO of Series B startup



John Lim

Partner at Meet Ventures

Corporate-startup innovation | ex-Consultant at KPMG | SG Innovate



Edmund Tan

Singapore

Investor, Advisor & Board Member in Yuvo | ex-Consultant to MNCs and Public Organisations



CLIENT CASE STUDY: NATIONAL SKILLS DEVELOPMENT CORPORATION OF INDIA (GOVT. OF INDIA)



Challenges

- Non-IT students face barriers in entrepreneurship programs due to lack of MVP building skills.
- Upskilling mentoring initiatives are very scattered across campus

Solution

- Idea to MVP building program for non-IT students.
- White-labeled centralized upskilling platform with a goal to partner with 50+ HEIs by 2024.



CLIENT CASE STUDY: KSV GROUP OF INSTITUTIONS



Challenges

- Faculty are not equipped with mentoring skills.
- Upskilling initiatives across the campus are very scattered.

Solution

- Faculty training workshops in mentoring skills.
- KSV white-labeled upskilling platform for 18,000+ students.



CLIENT CASE STUDY: VIRTUS GROUP OF COMPANIES (UAE & India)



Challenges

- Building and running CSR entrepreneurship upskilling programs was a tedious task
- Exploring more effective learning methods

Solution

- Launched entrepreneurship upskilling platform with 15+ programs curated.
- Implemented mentoring through our platform



MENTOGRAM IN ACTION

