

Distributed Clean Technology Infrastructure

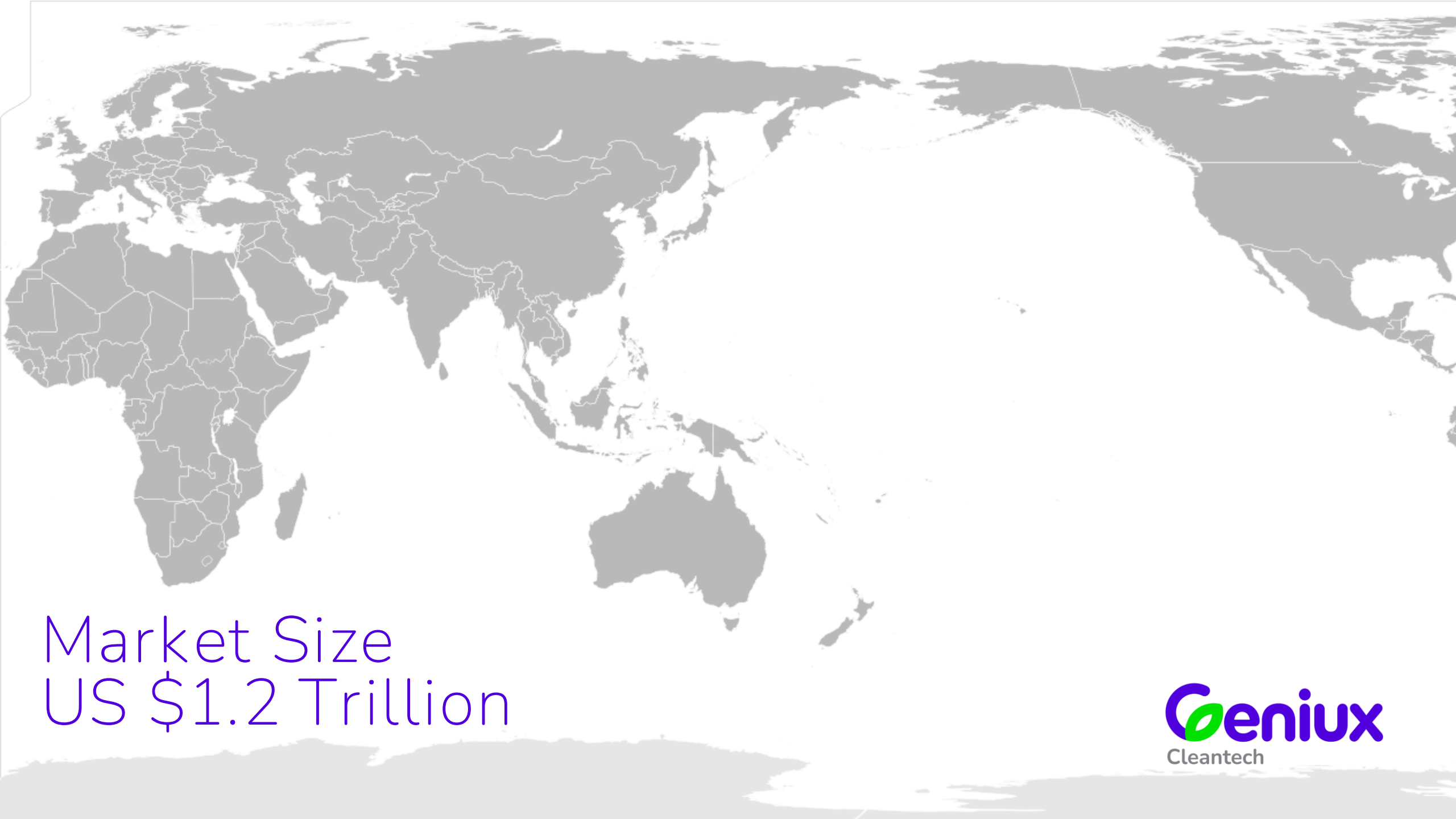


A man with grey hair and glasses is shown in profile, looking upwards and to the right. He is wearing a green collared shirt. The background is a light, hazy image of a world map. The text "The Problems We Address" is overlaid on the right side of the image in a purple font.

The Problems We Address

Our Solution:
Distributed
Clean Technology
Infrastructures





Market Size
US \$1.2 Trillion



How We Make a Difference

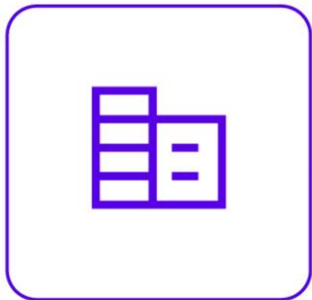


Is your
organisation
prepared for
Net Zero
Emissions?



How We Do It – End User

RENEWABLE ENERGY AS SERVICE

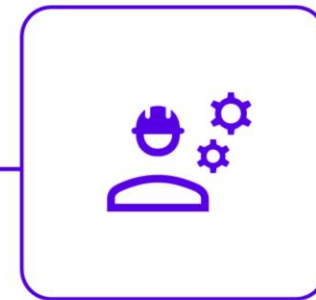


ON-SITE
ASSESSMENT



INSTALLATION

UP TO
25%
OFF YOUR
ELECTRICITY



FREE
ONGOING
MANAGEMENT

The Geniux Solution



Completed Projects



Total Value

A\$9.8M worth of CTI of projects completed or underway
A\$3.3M of assets under management



Projects

16 Embedded Networks ~ A\$244k average cost
A\$600 EV trial with WA Dept. of Communities



Environmental Impact

Achieving emission reductions and Net Zero buildings
Generation of quality Carbon Credits



Ongoing Revenue Streams Developed

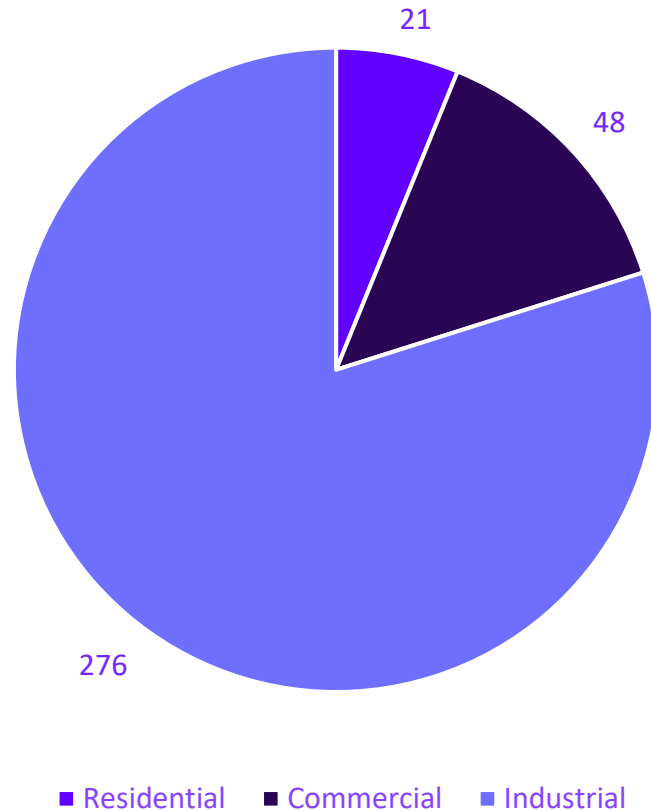
Ongoing revenue streams with Owned Assets delivering 11% IRR
Management fees generated on externally owned projects.



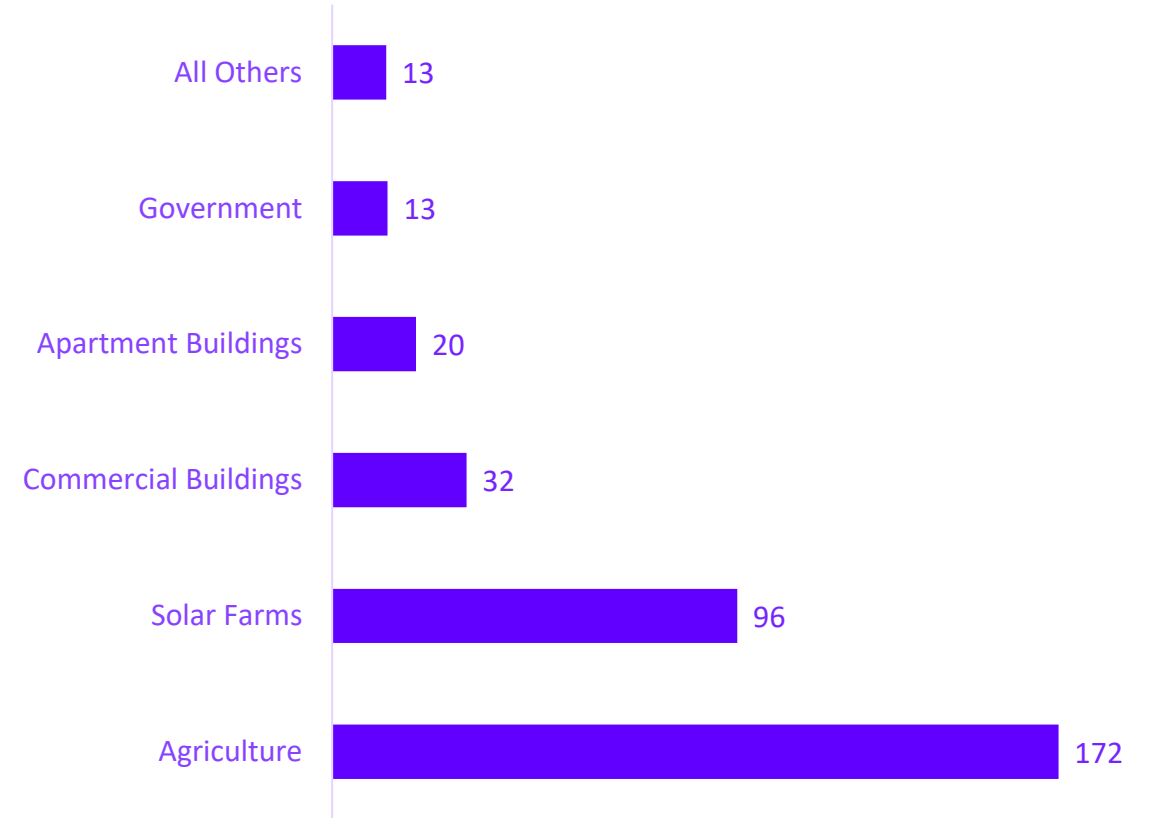
Diversity of Pipeline



Market Segment AUD Millions



Pipeline by Industry AUD \$m



Revenue Projections

- Strong Pipeline of Contracted Projects
- Diversified Portfolio Spreads Risk
- Clear Plan for Growth
- Existing National and International Footprint

Business Stream	FY24 A\$000	FY25 A\$000	FY26 A\$000
Infrastructure	7,987	13,485	24,189
Solutions	3,861	5,864	8,661
Advisory	46	281	642
Retail	909	3,651	7,112
Total	12,803	23,281	40,604
Gross Margin	27%	29%	29%

A Great, Experienced Team



Board of Directors



John Groppoli

CHAIR

John is a specialist in legal strategy, governance and board advisory. Former partner and managing partner of the Perth office of law firm Deacons. John is a non-executive director of Stealth Global Holdings Ltd (ASX: SGI), Senses Australia (NFP), and Chairman of Peter Hunt Architects. He is a former director and acting Non-Executive Chairman of Automotive Holdings Group (ASX: AHG) and several public unlisted entities.



Kylee Schoonens

NON-EXEC DIRECTOR

Kylee is a registered architect with over 20 years' experience and is a non-executive board member for several public and private sector organisations. Kylee has recently been appointed Chair of Landgate, Western Australia's land information authority; is currently Principal at national architecture, interior and urban design practice, Rothelowman, and is a member of the Residential Property Committee of the Property Council of Australia (WA). Kylee's vast experience across WA's property and development industry adds a valuable perspective to Geniux's Board.



Tony Adcock

NON-EXEC DIRECTOR

Tony is a globally experienced Non-Executive Director, Chairman, Businessman, Entrepreneur and Consultant. Tony has expertise across industries including Agri Business, Banking & Financial Services, Mining, Infrastructure, Oil and Gas, Professional Sport, Technology and Utilities. Tony is a former PwC Consulting Partner, Chairman of Mintrex, ATC Alloys Ltd; and Non-Executive Director of EML Payments Ltd, KNAC and the Ability Centre.



David Briffa

MANAGING DIRECTOR

David is an innovative leader and proven business builder, with 30+ years extensive experience across a diverse group of industries. David identified the CTI opportunity whilst consulting in the Hotel and Resort industry and has spent the last 15 years developing on this experience. His last 8 years as seen him consolidate his expertise in the sustainability and Cleantech Infrastructure space to be recognized as a market leader. David has a Bachelor of Business and post-graduate qualifications with CPA Australia, the Australian Institute of Banking & Finance and a Diploma in Hospitality Management.



Aidan Montague

NON-EXEC DIRECTOR

Aidan is a professional engineer by qualification and former Chartered Member of the Institution of Engineers Australia – MIEAust CPEng. He has had extensive board experience (both Chair and Non-Executive Director) on both ASX listed and private companies in Australia. Aidan has held senior executive roles at Cisco Systems in Melbourne, London, Johannesburg and Singapore. More recently his focus has been on sales and marketing consulting, and he has consulted to many private and publicly listed companies in Australia including RESIMAC Ltd – Australia's leading Non-Bank Lender.



Delivery Team Leaders



Ralton Benn

GENERAL MANAGER - UTILITIES

15 years plus experience in delivering commercial and residential CTI across many industries. Ralton is driven by a desire to make a positive and long-term impact that improves the lives of the people and their communities. He has established a rare set of business development and project management experiences, knowledge and skills across renewable/clean technologies and social infrastructure in urban, regional and remote settings. Ralton has BCom UWA, Professional Project Manager (PPMBok) and International Association of Public Participation (IAP2).



Scott Cunningham

GENERAL MANAGER - BEHIND THE METER ENERGY

With a background in Medical Technology and Science, Scott has a lifelong interest in renewable energy and sustainability. Over the past 22 years, he has held various Business Development and Senior Management positions, demonstrating his expertise in driving growth and leading teams. In 2022, Scott successfully transitioned to the Renewable Energy sector, where he continues to make significant contributions.



Tony Gaunt

GENERAL MANAGER - UTILITIES DIGITAL

Tony has 40 years financial services experience across many industry sectors, locations and market segments in project, infrastructure, structured, property and equipment financing, international trade, equity trading and FX, interest and commodity risk management. Diverse leadership and operative roles in various Australian banks (majors and 2nd tier) plus a 2-year stint in PNG. Skilled in end-to-end management of projects, transactions and operations.



Tony Lane

GENERAL MANAGER - ASSOCIATED ENERGY PARTNERS

25 years' experience in the renewable energy industry having worked throughout SE Asea and Australia. Highly experienced in delivery small to large scale commercial solar power projects in various applications – surface, ground and floating. Tony's experience in design and network connection scales and marketing is invaluable in delivery high yielding projects returns.



Mal Harwood

CHIEF TECHNOLOGY OFFICER

With almost 30 years experience in the renewable energy industry having IT system development and consulting industry globally, Mal brings extensive knowledge and experience in the development of Geniux's utility IT platform. Gaining insights to the mining, agriculture and IT product system amongst others Mal has been able to develop an Australian leading utilities digital platform with the capability to deliver at any scale which will be further developed and delivered to market within Geniux. Mal holds a Bachelor of Science degree in Computer Science & Geology from the University of Tasmania and has completed post graduate studies at the University of Cape Town.



Nathan Fielder

CHIEF FINANCIAL OFFICER

Nathan has more than 20 years of extensive multi-industry financial leadership experience in private and listed companies encompassing all facets of financial reporting and control, planning and analysis, risk management, governance, treasury and M&A activities across Asia Pacific. Nathan is a Graduate of the Australian Institute of Company Directors, has a Masters Degree in Business Administration from the University of Western Australia, a Bachelor of Commerce from the University of South Australia, and has been a Chartered Accountant since 2002.



Keith Somers

FULFILLMENT DIRECTOR

Keith has been involved in both the Australian and Indonesian property/construction industry for over 20 years having held senior positions across all sectors of the property/construction and development industry. During this time Keith has been involved directly as Lead Project Manager in taking projects across all asset classes from concept, approvals, design development through to construction and commissioning for both private industry and government. Keith's success on any project is the selection of the right consultant team and procurement method to deliver the project.



Raising
A\$3m

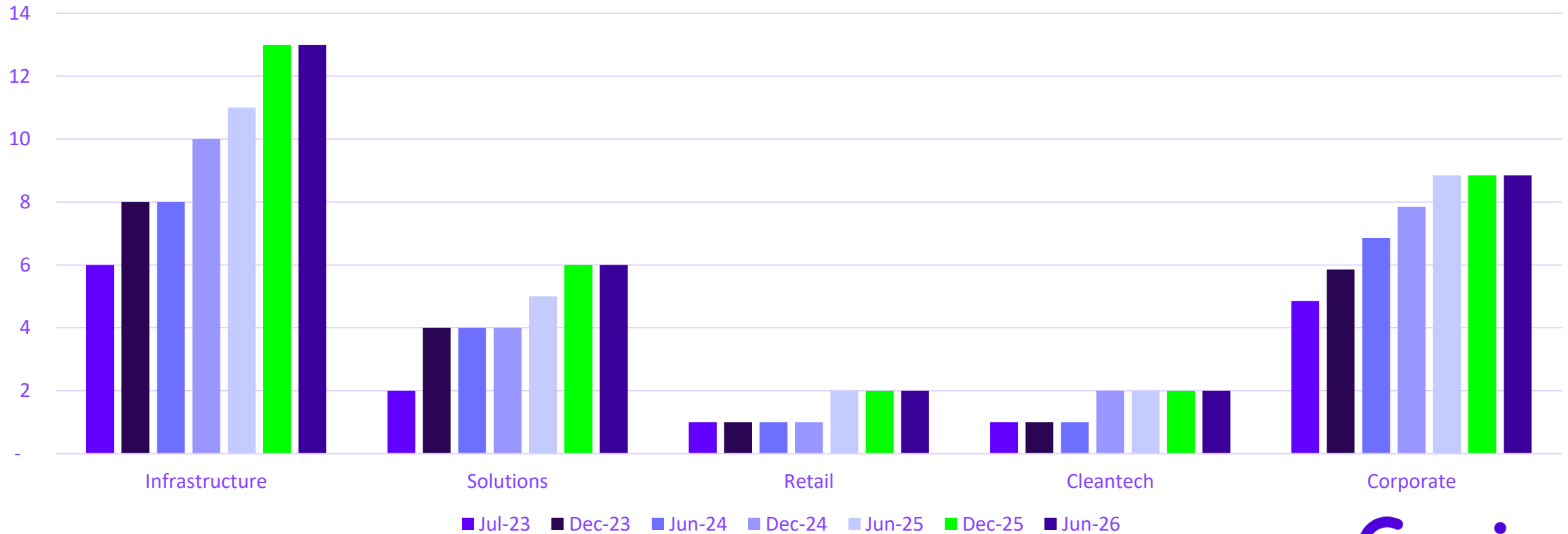
Offer Details

- Seeking to raise up to A\$3.0 million through the issue of up to 60,000,000 shares at A\$0.05 per share.
- Offer is open for bids from 1st August 2023 with the books closing 15th September 2023.
- Funds are due 22nd September 2023 with shares to be issued by 29th September 2023.

Capital Structure	
Offer per share	\$0.05
Gross proceeds per offer	\$3.0M
Total existing shares	88.8M
Total shares on issue at completion of the offer	148.8M
Indicative market capitalisation at completion of the offer	\$7.4M

Resourcing for Growth

Headcount by Business Stream



Planned listing on the ASX.

A large digital display board showing a stock market ticker. The board is filled with columns of text in green and red, representing various financial data points such as stock prices and market indices. The ASX logo is visible in the top left corner of the display area.

Use of Funds

Proceeds from the offer are to be applied to

- Scaling the Geniux team domestically & internationally to deliver the pipeline
- Marketing and Business Development
- Continual development of Utilities Digital SaaS
- IPO as soon as practicable
- Ongoing working capital requirements.

Use of Funds	Amount
Planned headcount growth	\$0.7M
Marketing & business development	\$0.5M
Utilities Digital software development	\$0.5M
IPO preparation & compliance	\$0.3M
Working & project capital	\$1.0M
Total Use of Funds	\$3.0M

We make the complex
simple

