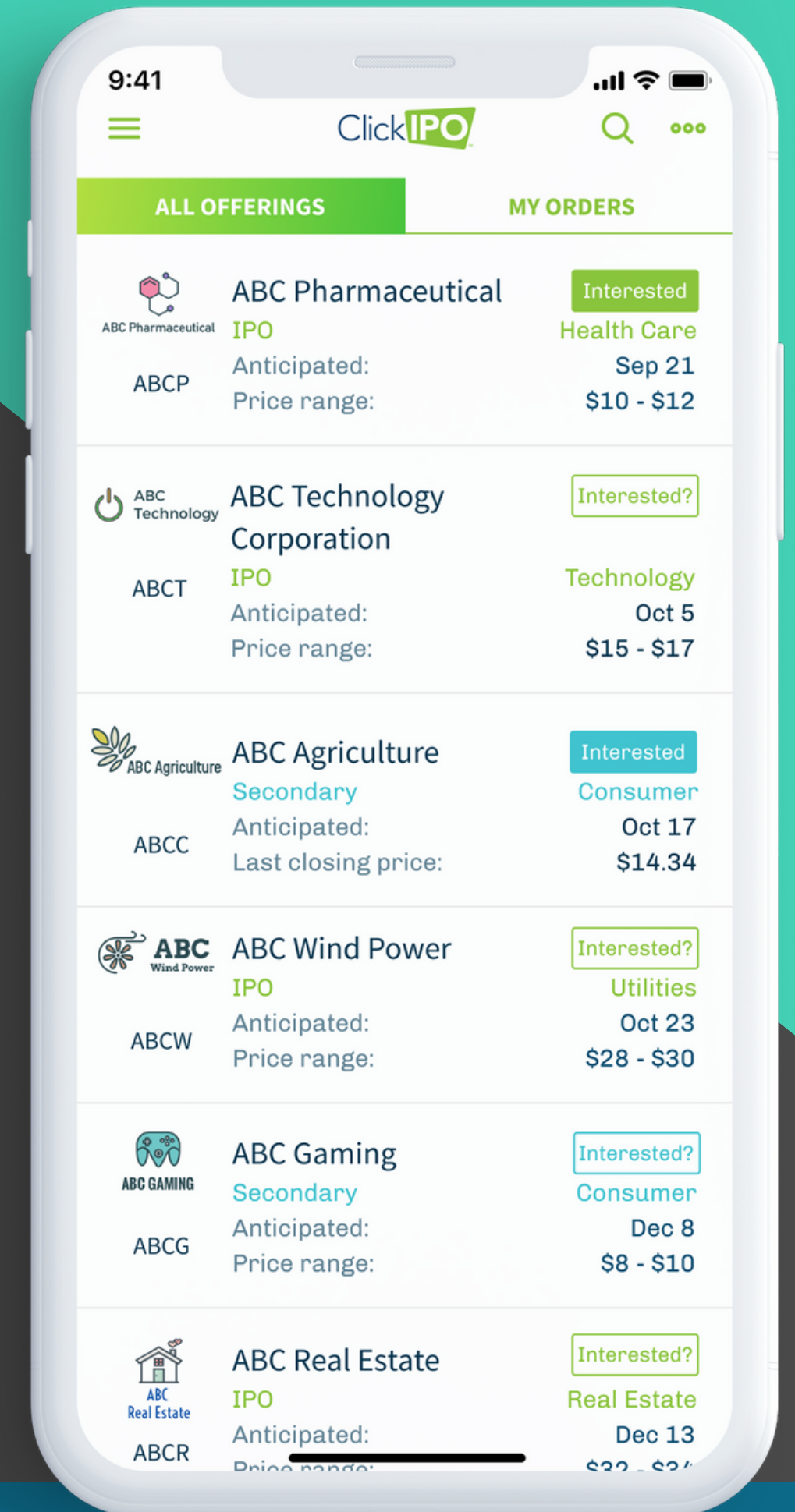




“We’ve built the largest retail distribution and new issue syndication platform in the world.”

For over 100 years, Individual Investors were excluded from Initial Public Offerings (IPO’s) and more recently, new products like Unit Investment Trusts (UITs), ETFs and custom built structured products. Click Capital Market’s patented platform democratizes access to new investment products to millions of retail investors globally.



Company Overview

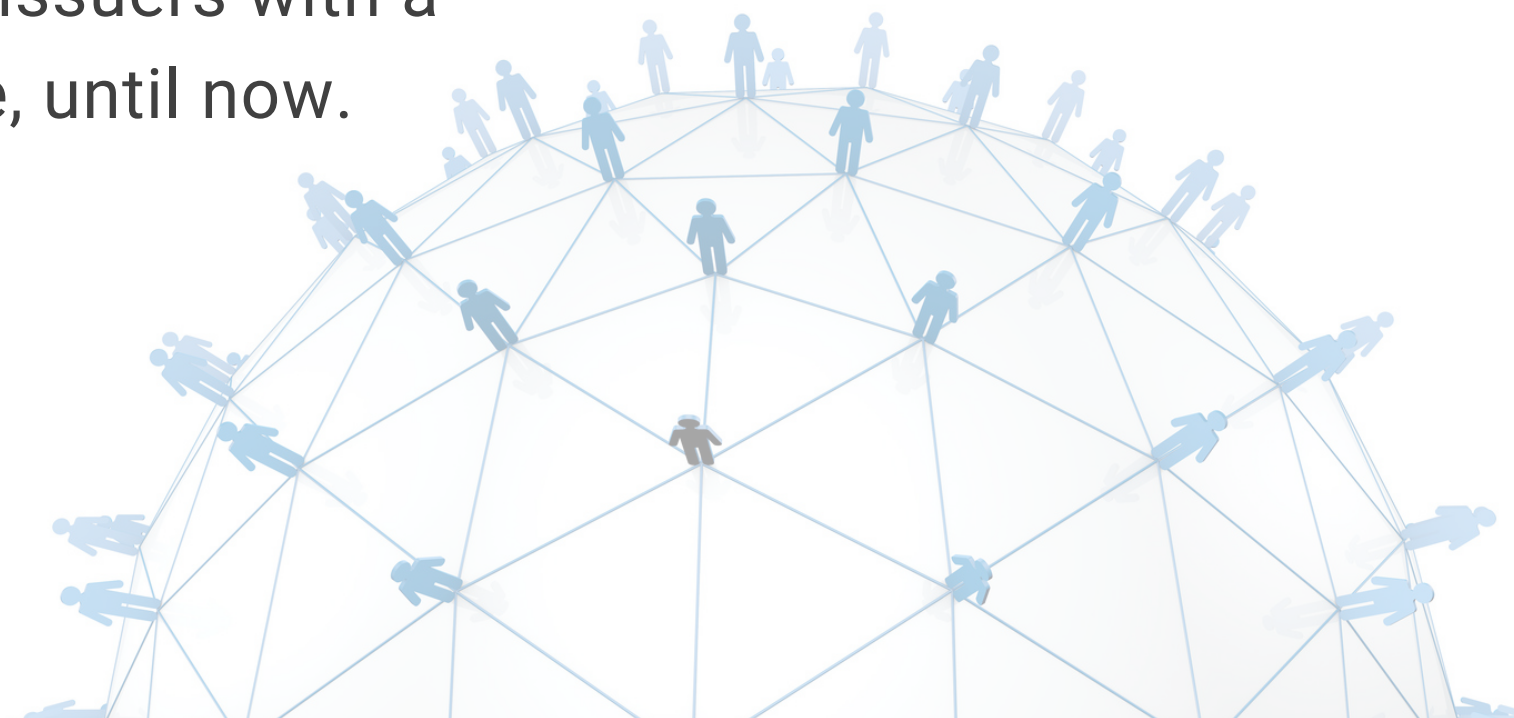
Click Capital Markets has established technology that democratizes access to new capital markets products including IPOs, UITs, and ETFs globally

- **Patented Technology:** Click's API plugs directly into existing brokerage and financial advisors' technology, allowing them to quickly access our global distribution platform. We have 4 issued and 2 pending patents.
- **Retail Demand Pipeline:** Click has partnerships with 10+ online brokerages with direct access to 4.5 million customer accounts, expected to grow to 30 million retail accounts within the next 12-18 months with 10+ new partners.
- **Proven Track Record:** Click has successfully participated in 375+ offerings, with over 500,000 retail orders, and worked with 50+ underwriters across a broad range of product groups.
- **Perfect Team to Execute:** ClickIPO has the right management team and advisors in place to execute on the Company's upcoming growth phase



Solving Massive Market Problems

- **Limited Access to IPOs, UITs, ETFs, and Structured products:** Access to new issues for IPOs, UITs, some ETFs and structured products are limited to institutional investors and high net worth investors. This creates problems for issuers and investors alike such as low liquidity, underpriced issuances, lack of real time price discovery and fewer investment choices for individual/retail investors.
- **Industry Democratization:** Click provides retail investors with greater access to these new and compelling investment products on a global scale, unlike ever before in history. This also provides new product issuers with a world-wide distribution channel that has never been available, until now.



New Distribution Model

Traditional Distribution Model



Market Size

Institutions, Hedge funds, and ultra high net worth investors (Top 1%)

Millions of individual investors.
Accessed through online brokers (the other 99%)

Allocations

Institutional relationships, existing investor groups

Machine Learning. Data driven.
Best long-term shareholders matched to Issuer

Transparency

Varies

Interest level, order size, timing, allocations

Challenges for New Issues

Issuer challenges are directly addressed with global retail distribution

Current Challenges

- Limited Brand Leverage Exposure
- Underpriced Issances
- Lacks Price Discovery
- Low Liquidity
- Lacks Bookbuilding Visibility

CLICK CAPITAL  MARKETS



Provides global access to
retail investors

Click Effect

- Creates brand expansion via network
- Increases global demand/access
- Improves Liquidity with Wide Distribution
- Communications with individual holders
- Issuer and Underwriter Dashboard Shows
Offering Demand Metrics in Real-Time

Product Offerings and Revenue Streams

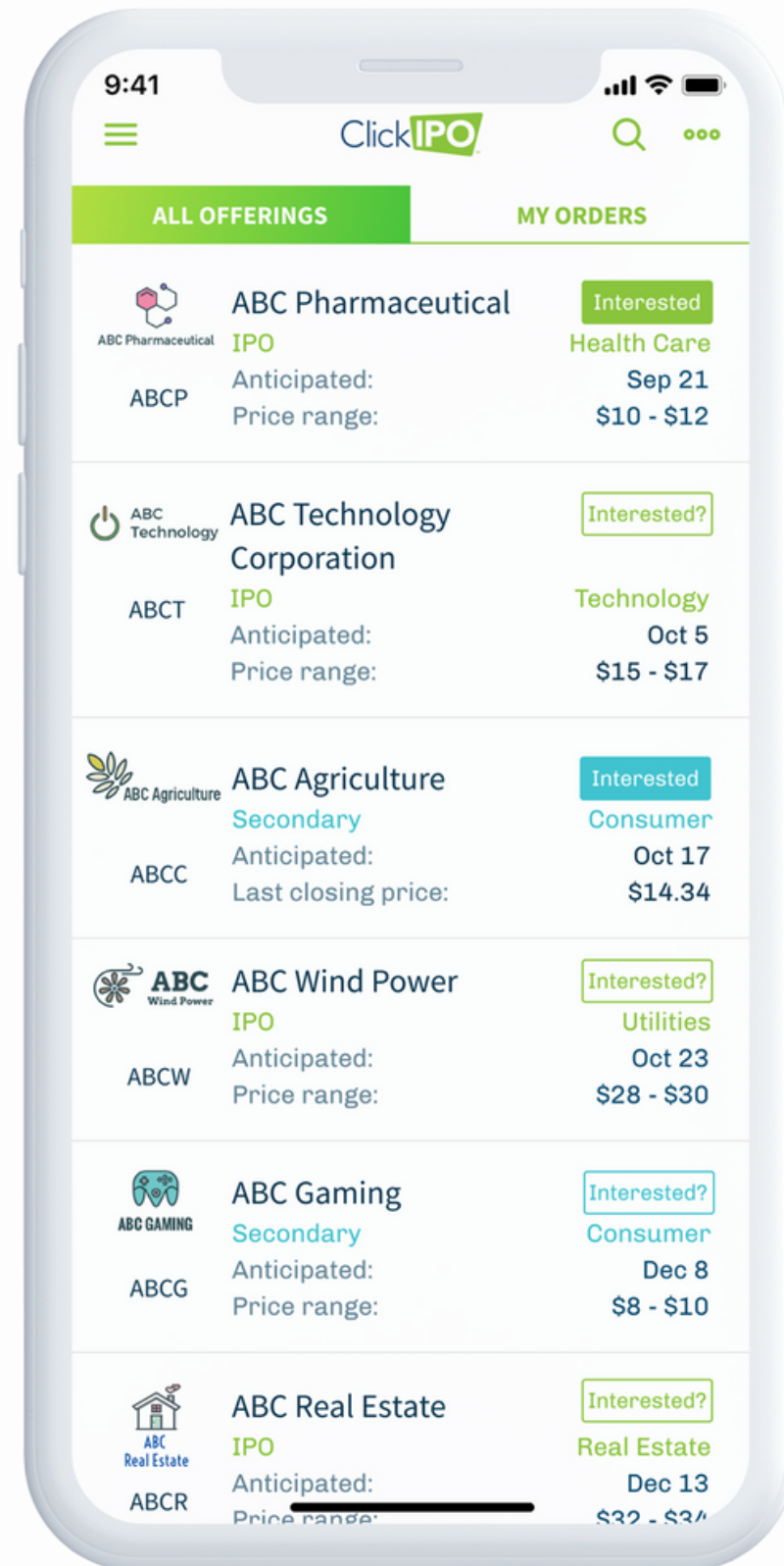
Product Offerings

- ✓ Initial Public Offerings
- ✓ New issue ETFs
- ✓ Follow-on Offerings
- ✓ SPAC's & Preferred Offerings
- ✓ Unit Investment Trusts (UTIs)
- ✓ Structured Product

Revenue Streams

- ✓ Selling Concessions - commissions paid on all products placed thru platform
- ✓ Underwriting Fees
- ✓ Advisory Fees
- ✓ Proxy Services
- ✓ SAAS-Communication Services

How it Works



Click's platform connects issuers with retail investors globally, where they invest...

Users can:

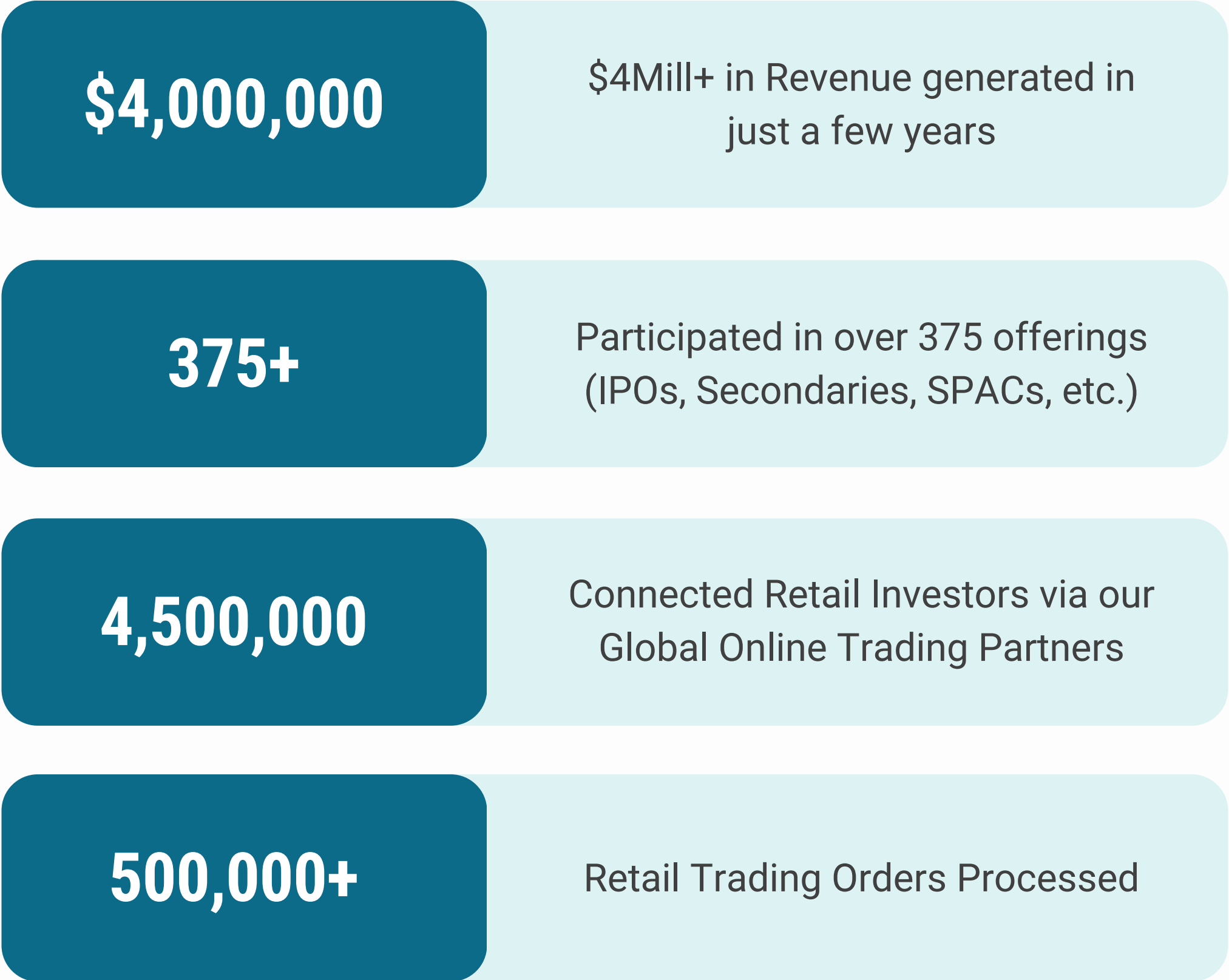
- Browse offerings
- Place orders
- Receive updates and notices
- Receive confirmation of securities allocation

All without leaving their current investing app!

How Retail Investors Access Click's Network



Current Traction



Demand Growth 2024-2026

Click Capital Markets is building a global partner pipeline reaching over 20 firms:

Current Partners:	Customers 4.5 million	Penetration 3%	Revenue (\$2M)	Target Penetration 15%	Revenue (\$10M)
New Major Partners:	Customers 30 million	Penetration 3%	Revenue (\$25M)	Target Penetration 15%	Revenue (\$120M)
Future Partners:	Customers 50 million	Penetration 3%	Revenue (\$52M)	Target Penetration 15%	Revenue (\$262M)

Market Size

- **\$233.3 Trillion World-Wide Capital Markets Size** (debt & equity)
- **\$60.1 Trillion Global Regulated Funds Market Size** (26% of Total)
- **IPO Market Size:** US IPO market reached its peak in 2021 issuances (1,500+) and total proceeds of **\$411 Billion**
- **US Unit Investment Trust (UIT) Market Size is \$73 Billion**
- **US ETF Market is \$6.5 Trillion**
- **Unmet International Demand:** There is an estimated \$5 Trillion in unmet investor demand from countries outside of the United States looking to get access to US registered and traded investment products such as IPOs, UITs, ETFs, and structured products.

\$411 Billion - US IPO Market

\$73 Billion - US UIT Market

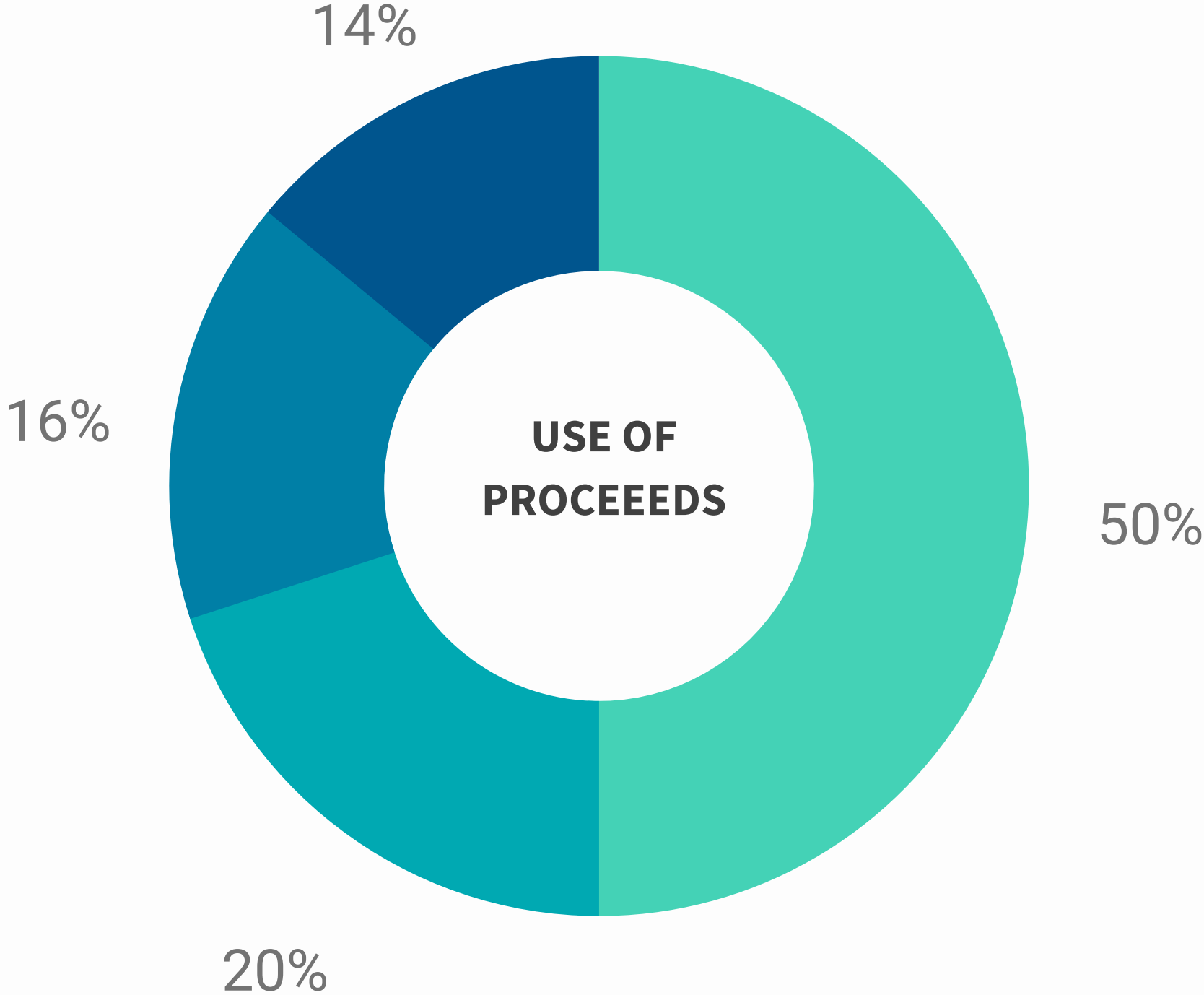
\$6.5 Trillion - US ETF Market

\$5.0 Trillion - Unmet Int'l Demand

\$233.3 Trillion Global Market

Click Growth Capital Raise

- **Growth Capital For Expansion:** Series A2 Round
- **Capital Raise:** Up to \$10,000,000
- **Offering Type:** Regulation D 506(b)
- **Structure:** Preferred Equity
- **Qualification:** Accredited Investors Only
- **Minimum Subscription:** \$100,000
- **Target Closing:** November 30, 2023



Executive Team with Stellar Execution Capability



CEO

Scott Coyle

- 30+ yrs Investment Banking
- 500+ IPO and Secondary offerings
- Retail syndicate allocation management
- Prior successful exit
- Startup experience



PRESIDENT & CTO

Sukanta Ganguly

- 23+ yrs experience building businesses in 3 continents, generating over \$2B in revenues
- Doctorate in Information Retrieval/Data Science, MBA in Finance
- Novell, Xyratex, Iomega, QuickPay/Locomobi



HEAD OF CAPITAL MARKETS

Chris Kern

- 30 year career as a senior corporate finance
- M&A and operational executive at multiple firms
- Completed and directly facilitated over \$750Million in transactions from mergers and acquisitions and private equity, to IPOs and turnarounds



DIRECTOR OF MARKETING

Marcus Freeland

- 17+ yrs marketing experience in technology, manufacturing, real estate, and finance
- Top 5 District Personal Banker with JP Morgan Chase Bank
- Successfully launched products in vertical markets of technology and healthcare
- Created and executed campaigns locally and globally

Advisory Board with Deep Industry Expertise



JOHN ASHCROFT

Former US Attorney General

“Previously IPO’s were available almost exclusively to institutional investors. This innovation will not only empower more than 150 million individual investors but will energize the market.... it is with great pleasure that I share my involvement with ClickIPO as both a confident investor and member of their advisory board.”



AVERY JOHNSON

Former NBA Champion and 2006 NBA Coach of the Year

Avery Johnson is CEO of Avery Capital RE Fund, Partner at Allan Bailey Johnson Group. "Coach Avery" advises on business dealings in a variety of sectors including Fintech, Multi- Family and logistics.



DAVID WEILD

Father of the JOBS Act, Former Vice Chairman NASDAQ

“From my 30 years on Wall Street, I have a solid vantage point on the problem that ClickIPO is trying to solve - to broaden the breadth and quality of demand, access and distribution of new issue securities. I am very confident in the model they are executing.”



DENNIS O'NEILL

CEO of O'Neill Capital Advisors

Dennis O'Neill is a highly experienced investment banker, currently serving as the CEO of O'Neill Capital Advisors. With over three decades of experience in the industry, Mr. O'Neill has played key roles in starting two of the largest regional investment banks in Chicago. He has successfully raised over \$2 billion in capital for early-stage companies.

Disclosures

THE INFORMATION CONTAINED IN HEREIN IS DESIGNED FOR INFORMATIONAL PURPOSES ONLY.

ClickIPO Holdings, LLC IS SEEKING INVESTMENTS FROM INSTITUTIONAL INVESTORS ONLY.

This communication shall not constitute an offer to sell or the solicitation of an offer to buy securities nor shall there be any sale of these securities in any state in which such solicitation or sale would be unlawful prior to registration or qualification of these securities under the laws of any such state.

Regarding this offering, (i) the securities may be sold only to accredited investors; (ii) the securities are being offered in reliance on an exemption from the registration requirements of the Securities Act and are not required to comply with specific disclosure requirements that apply to registration under the Securities Act; (iii) the SEC has not passed upon the merits of or given its approval to the securities, the terms of the offering, or the accuracy or completeness of any offering materials; (iv) the securities are subject to legal restrictions on transfer and resale and investors should not assume they will be able to resell their securities; and (v) investing in securities involves risk, and investors should be able to bear the loss of their investment.

This presentation contains projections and estimates. These forward-looking statements involve known and unknown risks, assumptions, uncertainties, and other factors that may cause the Company's actual results, levels of activity, performance, or achievements to be materially different from any future results, levels of activity, performance, or achievements expressed or implied by these forward-looking statements. The Company has limited operating history. Demand for the Company's services may not materialize and there can be no assurance the Company will be successful in implementing its business strategies. Investors are encouraged to review the Company's confidential offering documents, including the "Risk Factors" section thereof.

An investment in the Company involves substantial risks. Potential investors are advised to perform thorough due diligence in analyzing the risks of an investment and the illiquid nature of the investment.